PUNCH Reports

AMS – Reports are being sent directly to us from their headquarters – Just ask Dave to send.

Computer RX – From the 3rd Party drop down menu, select Third Party Claims – Enter date range – select Paid below Minimum = DO NOT USE True as the filter – Select items to include (date of Rx, Rx Number, NDC, Name of drug with strength, quantity, Your cost (invoice) – If you supply AWP we will subtract 80% - please let us know if using AWP , PBM Payment for ingredient cost, Patient Co-Pay, BIN #, PCN#, PBM if known.

Freedom Systems – Will work for Framework --- Run Revised Insurance Claims Report --- You need to enter server name & enter beginning date & ending date – Leave Plan Name Blank

Pioneer Systems:

Entering Search Parameters
1. Navigate to Rx Transaction Search
2. Apply recommended filters:

-Rx Tab > Transaction Status > Completed
-Rx Tab > (enter Filled between date range)
-Dispensed Tab > Brand/Generic > Generic
3. Select Search-F12

Exporting to Excel
1. Navigate to the Reports drop-down menu
2. Run the Punch Report
3. From the generated report, select the Excel button
4. From the prompt, save the document in a .xls format

Note: Users will have to manually open the Excel document, as it will not open automatically upon saving.

QS1 – go to Reports, then to Management, then to sales, and then to analysis. Customer Service is aware and will be a great help. Just have to insert a starting and end date. Have it formatted as a CSV or XLS report & email to PUNCH

Rx 30 – please call customer service and ask for Paul Adams who will run the report for you.

HBS – Not version 14.11 - At "master menu" pick C) then H) then A) --- then pick your dates & answer the prompts & choose export & will sent it to the Sambra file. You have to send each report separately as it will overwrite the previous one. (or you can rename the file each time)

HBS using version 14.11 EX-Master Menu, then E-Misc. Reports, then Z- Misc. Reports, then Z Misc. Reports again. Then M-Rx Amount Report, then set parameters (<Return> to select all Plans)
Parameters --- Include just G Max Profit Y (10,000) Patient Name-N , all others N, then Enter Start & Ending dates – Select Bill Codes = ALL Export Report = Y

McKesson System – They call it "Rx Data Export" – It is expected by March 15th, 2015 that they will have the report available in the proper format – Please call Customer Service
EnterpriseRx - 866.821.7279
Pharmaserv - 800.424.0444
PharmacyRx - 800.944.1100
Zadall - 800.888.0412

HCC- Please call Steven Rios at 817-406-0845 – I think he has been out on leave, but should return very soon.

PDX – Please call 1-800-624-1745 for help

The following is needed in the reports at a minimum:

We are looking for reports that cover the years 2013 and 2014 of all GENERICS (no brands as they will skew the results the lawyers are looking for) processed by all PBMs (all BIN #s, both gains and losses) and should contain the following:

Date of Rx (fill date NOT when script was written)
Rx Number
NDC Number
Name of Drug (generics only)
Drug Strength
Quantity
Days Supply
Your cost (invoice) – If you supply AWP, we will subtract 80%, please note if AWP
PBM reimbursement for Ingredient Cost
PBM reimbursement for Professional Fee
PBM reimbursement for Sales Tax
Patient Co-pay
Total PBM reimbursement – includes ingredient cost, copay, sales tax and professional fee (if cannot provide the Total PBM Reimbursement we can calculate as long as the report includes the separate PBM reimbursements that make up the total PBM reimbursement.
BIN Number
PCN Number
Plan Sponsor

Please, no patient names. All must be emailed in a CSV, TXT or excel format. Please do not set any restrictions to the report otherwise we cannot use the functions of Excel to work on them. Can be sent by year but will take by quarter if the file is too big to send by year. Please send to Monica at monica.abel@comcast.net

These reports are needed to prove damages – If not received, you may not be eligible for damages.
The computer vendors have been very helpful and a number have developed specific PUNCH reports for us. Call customer service at your vendor – If customer service not familiar with report, ask for their manager. If still no help, call me with contact information & I will talk to them.

Mevesi also can show you how to send these reports

The PSAO's may also be able to help you with type of report, as they have ways to estimate your costs for those stores that do not keep invoice costs up to date in their computer (which all stores should) so they are to be able to obtain daily/monthly reports that show actual profitability. Wholesalers offer programs through your computer vendor that will up-date invoice costs in your computer usually daily or weekly at a nominal cost & it is well worth the expense.

We are presently up to our ears in reports (Thank You) – will let you know when your reports are received, but cannot immediately tell you if they are correct. We will call you if we find any problems. Please make sure you include the name of your store in the email sent to us.